



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market tone on frozen hens and consumer sized toms was steady to instances weak. Demand light at best with some buyers waiting until after the holidays before expressing interest. Holiday fill-in trading slow. Offerings mixed and held with varied degrees of confidence. Retail feature activity has improved over last week on fresh and frozen whole turkeys and rib breasts for the upcoming holidays. The market tone on white meat was steady to instances weak, mostly steady to barely steady. The rib breast undertone was steady for current shipments, thigh meat and mechanically separated turkey steady to barely steady. Demand and trading on most items was slowing as industry members start preparing for the upcoming holiday processing schedules. Trading slow. Offerings mixed.

EXPORT MARKET HIGHLIGHTS

Trading slow. Some activity was noted on frozen toms for January, 2007 export shipments. Demand light to instances moderate. Offerings short to fully adequate, mostly light to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **DECEMBER 12, 2006**

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	72-75	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	72-75	-	-	-	-	-	-	-	-
WESTERN REGION 5/	72-75	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	73-74	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	73-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	73-74	-	-	-	-	-	-	-	-

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **DECEMBER 13, 2006**

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	72-73	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	70-73	70	70.00	40	-	-	-	-	-
WESTERN REGION 5/	72-73	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	72	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	72-75	73-75	74.82	44	-	-	-	-	-
WESTERN REGION 5/	72	-	-	-	-	-	-	-	-

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 12 DECEMBER 2006.

The market tone on tom drums and tom full-cut wings was steady to fully steady, tom 2-joint wings steady and tom necks steady to instances barely steady. Demand on tom drums moderate to good, tom full-cut wings light to moderate, tom 2-joint wings and tom necks light. Inquiry on tom 2-joint wings and necks was best into export channels. Offerings of tom drums and full-cut wings short to adequate, tom 2-joint wings light to instances fully adequate and tom necks adequate to instances ample. The market tone on thigh meat was steady to barely steady. Demand light for the adequate to fully adequate offerings. The market tone on mechanically separated turkey (MST) was steady to barely steady. Demand seasonally slow for the adequate to ample supplies. Domestic trading was moderate on white meat and exports centered on tom 2-joint wings, balance slow.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	129.00	120
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	179.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		F	118.00	80
DRUMSTICKS, TOM	40.00		40.00	120
DRUMSTICKS, TOM--FRESH		M	39.00	80
DRUMSTICKS, HEN		F	36.00	48
WINGS, FULL-CUT, TOM		F	33.20	261
WINGS, FULL-CUT, HEN		F	43.00	4
WINGS, V-TYPE, TOM	54.00		54.00	40
WINGS, V-TYPE, HEN		F	79.20	50
NECKS, TOM		F	29.70	125
NECKS, HEN		F	30.00	40
BREASTS, B/S, TOM 3/		F	193.00	10
BREASTS, B/S, TOM--FRESH 3/	198.00-200.00		199.25	320
THIGH MEAT		F	95.00	10
THIGH MEAT--FRESH		F	97.00	25
BREAST TRIM MEAT		F	77.00	40
SCAPULA MEAT		M	80.00	20
TENDERLOINS				
DESTRAPPED TENDERS	171.00-175.00		171.80	200
DESTRAPPED TENDERS--FRESH	177.00		177.00	40
WING MEAT WITH SKIN	77.00		77.00	200
MECHANICALLY SEPARATED 4/		F	16.33	84
MECHANICALLY SEPARATED--FRESH 4/	18.00		18.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS	38.00-39.00		38.50	80
WINGS FULL-CUT - TOMS		R	32.00	40
WINGS, V-TYPE, TOM	49.00-50.00		49.25	416
TAILS		F	27.50	20
MECHANICALLY SEPARATED 4/		F	16.25	160
THIGH MEAT - FROZEN	93.00-95.00		94.00	160

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY-TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	120-135
TURKEYS Y TOMS UNDER 22#	120-135
TURKEYS Y TOMS 22-24#	120-135
TURKEYS Y TOMS 24-26#	120-135
TURKEYS Y TOMS 26 LBS & OVER	120-135

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED
TURKEY DELIVERED TO RETAILERS**

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	112-121
FRESH TURKEYS Y TOMS 14-24#	112-121
FROZEN TURKEYS Y HENS 8-16#	96-100
FROZEN TURKEYS Y TOMS 14-24#	94-96
FROZEN TURKEYS Y TOMS 24-28#	94-102

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 13 DECEMBER 2006.

The market tone on tom breast meat was steady to barely steady, balance of white meat steady to instances weak. Demand light to moderate on fresh tom breast meat, balance of white meat light. Some note a slowing in demand due in part to the upcoming holidays. Offerings of fresh tom breast meat adequate to instances fully adequate, balance of white meat adequate to ample. Some slight weakness was noted on fresh tom drums as processors lock in sales from holiday production schedules while others note spot shortages depending on delivery dates needed. Trading for current shipments light and centered on tom drums for domestic shipments. For domestic: fresh tom drum contract 34 delivered January-December, 2007; fresh wing meat with skin 80; Grade A basted breasts - 8-10 lb. 108-110, 10-12 lb. 160; fresh breeder breast meat 180 cents delivered. For export: mixed defatted gizzards 69, fresh thigh meat 94 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	129.00	120
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	179.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		F	118.00	80
DRUMSTICKS, TOM	39.00-40.00		39.43	175
DRUMSTICKS, TOM--FRESH	37.00-37.50		37.13	160
DRUMSTICKS, HEN		F	36.00	48
WINGS, FULL-CUT, TOM	30.00-32.00		30.73	189
WINGS, FULL-CUT, HEN		F	43.00	4
WINGS, V-TYPE, TOM		T	54.00	40
WINGS, V-TYPE, HEN		F	79.20	50
NECKS, TOM	30.00-31.00		30.40	50
NECKS, HEN		F	30.00	40
BREASTS, B/S, TOM 3/		F	193.00	10
BREASTS, B/S, TOM--FRESH 3/	195.00-197.00		195.67	120
THIGH MEAT		F	95.00	10
THIGH MEAT--FRESH	98.00		98.00	28
BREAST TRIM MEAT		F	77.00	40
SCAPULA MEAT		M	80.00	20
TENDERLOINS				
DESTRAPPED TENDERS		T	171.80	200
DESTRAPPED TENDERS--FRESH		T	177.00	40
WING MEAT WITH SKIN		T	77.00	200
MECHANICALLY SEPARATED 4/		F	16.33	84
MECHANICALLY SEPARATED--FRESH 4/	18.00		18.00	88
EXPORT TRADING				
DRUMSTICKS, TOMS	40.00		40.00	40
WINGS FULL-CUT - TOMS	32.00		32.00	40
WINGS, V-TYPE, TOM		T	49.25	416
TAILS		F	27.50	20
MECHANICALLY SEPARATED 4/	18.00		18.00	104
THIGH MEAT - FROZEN		T	94.00	160

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA POULTRY HEALTH BOARD

SEASON	CUMULATIVE		
JULY 1 TO JUNE 30	HEAVY WHITE	HEAVY WHITE	TOTAL
2006-2007 11/29/06	DATA UNAVAILABLE.		
2005-2006 11/23/05			